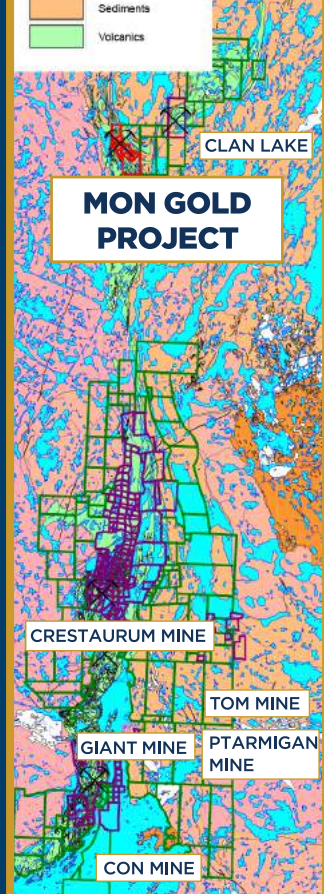
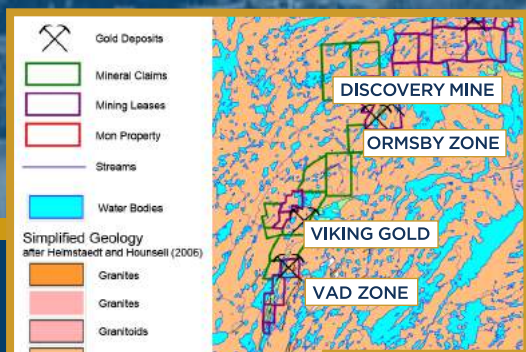




60 NORTH GOLD

MON GOLD PROJECT NEAR YELLOWKNIFE, NWT, CANADA

**ADVANCED GOLD EXPLORATION PROJECT
WITH PRODUCTION HISTORY**



CORPORATE HIGHLIGHTS

IPO and listing on the CSE completed April 2018

The Mon Gold Project is a former underground producer that ran 1989 - 1997

Located in the Yellowknife Greenstone Belt, NWT, Canada. Past production in this Belt exceeds 15 million ounces of gold at grades >0.5 oz/tonne, including the Con, Giant and Discovery Mines

Sixty North Gold Mining Ltd. has an option to earn an 80% interest in the Mon Gold Project, subject to a 20% carried interest and a 2% net smelter returns royalty by spending \$6m on the project to the end of 2020

Land Use Permit and Water License for limited mining and milling production at 100 tpd are in place; the Mon Gold Project is the only gold project in the NWT permitted for any level of production

Technical Report completed under NI 43-101, dated December 11, 2017.

Verification continuous chip samples at the mouth of the central adit (crown pillar) in the former-producing A-Zone averaged grades of 147g/t of gold over 3 m

The mineralization identified in the A-Zone appears to be a viable exploration target for a "Discovery Mine" type of deposit. The Discovery Mine (located 50 km to the north) mined 1 million tons of ore and recovered 1 million ounces of gold between 1949 and 1969.

PLANNED ACTIVITY 2018 AND 2019

Conduct surface exploration on several targets identified in the 2017 field program

Acquire additional equipment needed to obtain a bulk sample on the A-Zone (2018); mobilize to site via winter road (2019)

Develop the decline to 20m below the old stope; and extract a 1,000 tonne bulk sample (2019)



MANAGEMENT & BOARD

John Campbell, B.Comm, CA, CPA, MBA, CFA
Chair of the Board & CFO

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Director

Brian Malahoff, P.Geo.
Director

PROPERTY OWNER/ PROJECT MANAGER

New Discovery Mines Ltd.

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PROPOSED UNDERGROUND BULK SAMPLING



Dr. David Webb, P.Geo., P.Eng., Q.P. as defined in NI 43-101 has reviewed and approved the technical information relating to the Mon Property contained in this Fact Sheet.

